



Procedures for Transmitting Gifts of Publicly Traded Securities to The Rotary Foundation – Canada

Donors may transfer gifts of marketable securities to The Rotary Foundation - Canada either electronically or via a mailed certificate. **Please be sure to inform The Rotary Foundation – Canada of your intent to gift securities.** Contact Gift Administration at The Rotary Foundation to receive credit and a tax receipt for your donation (contact information at the bottom of this page).

Electronic Transfer

Contact your broker to transfer securities electronically directly to The Rotary Foundation – Canada's account at CIBC Wood Gundy. The information listed below is what you will need in order to complete your electronic transfer:

Account Name: **The Rotary Foundation – Canada**

Account Number: **4670024910**

DTC: **5030**

Broker: **CIBC Wood Gundy**

Contact: **Cindy McIntyre**
Investment Advisor Assistant

Direct Line: **705-720-1404**

Fax: **705-728-3742**

Toll Free: **800-461-5416**

E-mail: cindy.mcintyre@cibc.ca

Certificate Transfer

Stock certificates may be transferred to The Rotary Foundation Canada. **Please note that the process of transferring stock ownership in certificate form can take up to two weeks.** If you wish to transfer stock in this manner contact Gift Administration at The Rotary Foundation at the address below.

**Gift Administration
The Rotary Foundation
One Rotary Center
1560 Sherman Avenue
Evanston, IL 60201
Phone: 847/866-3380
Fax: 847/328-4101
Giftadministration@rotary.org**