

The Rotary Foundation

Quick Reference Guide

2006-07

The Rotary Foundation of Rotary International



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NOTES AND ABBREVIATIONS

Cost references are provided in U.S. dollars.

NIDs (National Immunization Days)

DDF (District Designated Fund, also known as *SHARE* funds)

TRF (The Rotary Foundation)

3-H (Health, Hunger and Humanity)

DSG (District Simplified Grants)

GSE (Group Study Exchange)

PolioPlus

POLIOPLUS GRANTS

PURPOSE	Support global polio eradication efforts in polio endemic, recently endemic, and high-risk countries, which include conducting National Immunization Days (NIDs), monitoring poliovirus transmission, and other activities.
FUNDING	PolioPlus grants are funded by the general PolioPlus Fund and District Designated Fund (DDF) allocations.
APPLICATION	Proposals are primarily submitted by a major partner agency, such as the World Health Organization or UNICEF, or National PolioPlus Committee chairs (listed in the <i>Official Directory</i> [007-EN]).
DECISION	Trustees approve PolioPlus grants at regularly scheduled meetings.

E-mail questions to polioplus@rotaryintl.org or call 847-866-3305.

POLIOPLUS PARTNERS GRANTS

PURPOSE	Support fellow Rotarians' national polio eradication efforts in polio endemic, recently endemic, and high-risk countries, which include social mobilization in support of NIDs and monitoring poliovirus transmission.
FUNDING	PolioPlus Partners projects are funded by cash contributions and DDF allocations.
APPLICATION	Grant applications are accepted only from National PolioPlus Committees in priority countries. Contact PolioPlus Partners program staff for information on current priority countries and to obtain a Project Data Form or Open Projects List.
DECISION	Grants are approved on a rolling basis.

E-mail questions to polioplus@rotaryintl.org or call 847-866-3255.

POLIOPLUS RESOURCE MATERIALS

PolioPlus: The Race to Reach the Last Child (316-EN). A four-minute video update on PolioPlus efforts.

PolioPlus Partners Brochure (344-EN). Overview of the PolioPlus Partners program and ways that Rotarians can make a direct impact in the final, most challenging years of polio eradication.

Humanitarian Grants Program

Humanitarian Grants support clubs and districts as they undertake humanitarian service projects. All grants of The Rotary Foundation (TRF)

- ▶ Involve the active participation of Rotarians
- ▶ Address humanitarian needs

Funds cannot be used for

- ▶ The purchase of land or buildings
- ▶ Construction or renovation
- ▶ Salaries, stipends, or honoraria for individuals working for a cooperating organization or beneficiary
- ▶ Postsecondary education activities, research, or personal or professional development

HEALTH, HUNGER AND HUMANITY (3-H) GRANTS

PURPOSE	Fund long-term (2-4 years) international development projects to improve health, alleviate hunger, or enhance development through self-help activities.
FUNDING	<ul style="list-style-type: none"> ▶ TRF provides \$100,000-\$300,000. ▶ Sponsor must provide at least 10 percent of award amount up to \$30,000.
APPLICATION	<ul style="list-style-type: none"> ▶ <i>Step 1:</i> Submit preliminary proposal letter to TRF for review. ▶ <i>Step 2:</i> If the proposal is eligible, the sponsors will be invited to submit a 3-H Grant Application to TRF.
DEADLINES	<ul style="list-style-type: none"> ▶ Preliminary proposal: 31 March ▶ 3-H Grant Application: 1 August

CRITERIA FOR SUCCESS	<p>Project must</p> <ul style="list-style-type: none"> ▶ Be sponsored by clubs/districts that have successfully worked together as primary sponsors of a Matching Grant project within five years of submitting their proposal ▶ Use an integrative approach ▶ Benefit a large number of people ▶ Be of a self-help nature ▶ Involve a significant number of Rotarians in at least two countries ▶ Be clearly identified as Rotary-supported ▶ Be initiated, controlled, and implemented by Rotarians ▶ Be self-sustaining after grant funding has ended
DECISION	Trustees review applications in April annually.
REPORTING	Both international and host partners must work together to prepare and submit progress and final reports. Progress reports are due every 12 months for the life of the project. A final report is due two months after project completion.

MATCHING GRANTS

PURPOSE	Assist in funding international humanitarian service projects in cooperation with Rotarians in another country.
FUNDING	TRF provides a 1:1 match of DDF and a 0.5:1 match of sponsor cash contributions.
APPLICATION	Submit a <i>Matching Grant Application</i> (141-EN).
DEADLINES	<p>Applications are accepted from 1 July to 31 March.</p> <p>Applications requesting more than \$25,000 are considered twice a year by the full Board of Trustees and should be submitted no later than 1 August for consideration at the October/November Trustee meeting and no later than 1 January for consideration at the March/April Trustee meeting.</p>
CRITERIA FOR SUCCESS	▶ Projects must be new (not already in progress) and feature the active, personal participation of Rotarians in both the international and host countries.

- ▶ Grants must address a humanitarian condition that benefits a community in need.
- ▶ All grants must adhere to the grant policies that govern all grant programs. See www.rotary.org/foundation/programs.html or request a copy from Humanitarian Grants Program staff.

For *Matching Grants \$5,000-\$25,000*, partner Rotary clubs and districts are required to

- ▶ Maintain communication and dialogue for the life of the project
- ▶ Establish a committee of at least three Rotarians
- ▶ Jointly assess community needs, plan the project, and provide a paragraph outlining participation
- ▶ Visit the project site on an as-needed basis. The international partner may participate by sharing information via correspondence or by visiting the project site.

For *Competitive Matching Grants \$25,001-\$150,000*, partner Rotary clubs and districts are required to

- ▶ Meet the requirements of Matching Grants \$5,000-\$25,000
- ▶ Provide evidence of a community needs assessment
- ▶ Provide information indicating how the project is viable and will be maintained
- ▶ Provide evidence of community involvement and ownership

Host partners are limited to five open Matching Grant projects at any given time.

DECISION

Applications will be approved from 1 August through 15 May.

REPORTING

Both international and host partners must work together to prepare and submit progress and final reports. Progress reports are due every 12 months for the life of the project. A final report is due two months after project completion.

DISTRICT SIMPLIFIED GRANTS (DSG)

PURPOSE	Support the service activities or humanitarian endeavors of districts.
FUNDING	DDF: Maximum of 20 percent of DDF which is based on 50 percent of Annual Programs Fund giving from three years ago.
APPLICATION	Districts may submit one <i>District Simplified Grant Request</i> (153-EN) per year.
DEADLINES	Requests will be accepted 1 July to 31 March. Requests should be submitted in the Rotary year prior to the year in which funds are available.
CRITERIA FOR SUCCESS	<ul style="list-style-type: none">▶ Adhere to the grant policies that govern all grant programs. See www.rotary.org/foundation/programs.html or request a copy from Humanitarian Grants Program staff.▶ Respect the wishes of the receiving community and understand and appreciate its tradition and culture. District activities should include: <ul style="list-style-type: none">▶ Assessment of community needs and development of a project plan▶ Establishment of a committee of at least three Rotarians to oversee the expenditure of funds▶ Oversight of grant funds▶ Involvement in project implementation▶ Provision of evidence of community involvement and ownership▶ Organization of meetings with local service providers, local officials, and/or recipients▶ Promotion of project in the local media
DECISION	Complete requests will be approved from 1 August through 15 May.
REPORTING	The district must prepare and submit progress and final reports. Progress reports are due every 12 months for the life of the project. A final report is due two months after project completion. A district may not have more than two paid open grants at a given time. A district must expend and report on at least 50 percent of one DSG before payment will be made on another DSG.

INDIVIDUAL GRANTS

Individual Grants will be in moratorium as of 1 July 2005. The Trustees will engage in a strategic planning process during the moratorium in which the strengths and weaknesses of Individual Grants and all grant types will be evaluated as part of the Foundation's vision for the next century of service.

E-mail questions to grants@rotaryintl.org or call 847-866-3334.

BLANE COMMUNITY IMMUNIZATION GRANTS

PURPOSE	Help clubs and districts in the United States improve immunization in their local communities.
FUNDING	Maximum funding is \$1,000 in matching funds per club or district.
APPLICATION	Submit a <i>Blane Community Immunization Grants Application</i> (121-EN).
DEADLINES	Applications are accepted on a rolling basis throughout the Rotary year.
CRITERIA FOR SUCCESS	<ul style="list-style-type: none">▶ Rotary clubs must initiate or work as part of a diverse coalition in their communities to educate and assist underserved and underimmunized people of all ages.▶ Projects must be new (not already in progress) and involve significant participation of Rotarians.▶ Projects may include but are not limited to the following: funding for multilingual brochures, posters, mailings, and ad campaigns to raise awareness of immunization needs; costs for transportation, mobile clinics, or other logistics; and incentives to encourage parents to bring their children to immunization activities.
DECISION	Complete applications will be approved on a rolling basis.
REPORTING	Progress reports are due every 12 months for the life of the project. A final report is due two months after project completion.

HUMANITARIAN GRANTS PROGRAM RESOURCE MATERIALS

Humanitarian Grants Programs (130-EN). Booklet containing comprehensive information on all Rotary Foundation Humanitarian Grants.

The Guide to Humanitarian Grants (144-EN). Handbook offering comprehensive guidelines on applying for Rotary Foundation grants and carrying out these projects.

Educational Programs

AMBASSADORIAL SCHOLARSHIPS

PURPOSE	Provide scholarships to students who serve abroad as ambassadors of goodwill to improve international understanding.
FUNDING	<p><i>SHARE</i> system option cost for that program year, which currently are:</p> <ul style="list-style-type: none">▶ <i>Academic-Year Scholarships</i> for one academic year of studies abroad; maximum \$26,000 including transportation, fees, room and board, and contingency funds▶ <i>Multi-Year Scholarships</i> for two years of degree-oriented studies abroad; \$13,000 a year flat grant▶ <i>Cultural Scholarships</i> for either three or six months of intensive language training and cultural immersion abroad while living with a home-stay family; maximum of \$12,000 and \$19,000, respectively, including transportation▶ <i>Scholarships Fund Pool for Low-Income Countries</i>: Offers Ambassadorial Scholarships to individuals from low-income countries on a world-competitive basis. Each low-income district and nondistricted club may submit one candidate to the competition. Up to 32 scholarships are awarded annually.
APPLICATION	Districts submit <i>Ambassadorial Scholarships Application</i> (139-EN).

DEADLINES	Applications from districts due at TRF 1 October. Check with district scholarships subcommittee chair for district deadline.
CRITERIA FOR SUCCESS	Applicants must have completed two years of college or university course work, or must have a secondary school education and have been employed in a recognized vocation for at least two years, and must wish to serve as an ambassador of goodwill. See RI Web site for complete criteria.
DECISION	Trustee-approved applicants receive confirmation by 15 December.
CANNOT BE USED FOR	Rotarians; honorary Rotarians; employees of a club, district, or other Rotary entity, including Rotary International; spouses, lineal descendants (child or grandchild by blood or legal adoption), or ancestors (parent or grandparent by blood) of any living person in the foregoing categories; spouses of lineal descendants.

E-mail questions to scholarshipinquiries@rotaryintl.org or call 847-866-4459.

ROTARY GRANTS FOR UNIVERSITY TEACHERS

PURPOSE	Provide grants to higher education faculty to teach at colleges/universities in low-income countries. Builds understanding and development while strengthening higher education in low-income countries.
FUNDING	DDF: \$12,500 for 3-5 months or \$22,500 for 6-10 months of service.
APPLICATION	Districts submit <i>Rotary Grants for University Teachers Application</i> (193-EN).
DEADLINES	Applications from districts due at TRF 1 October. Check with district scholarships subcommittee chair for district deadline.
CRITERIA FOR SUCCESS	Applicant's home and prospective host country must have at least one Rotary club. Also, applicant must <ul style="list-style-type: none"> ▶ Hold (or have held, if retired) a college or university teaching appointment for three or more years (no specific rank)

- ▶ Teach an academic field of practical use to the host country and demonstrate proficiency in the language of the host country (See Web site for complete criteria.)
- ▶ Applicants may be Rotarians or non-Rotarians.

DECISION

15 December for teaching assignments beginning the next Rotary year.

E-mail questions to scholarshipinquiries@rotaryintl.org or call 847-866-4459.

ROTARY CENTERS FOR INTERNATIONAL STUDIES IN PEACE AND CONFLICT RESOLUTION

PURPOSE

Provide Rotary World Peace Fellowships to individuals pursuing a one- to two-year master's degree or certificate program in international relations, peace, conflict resolution, and related subjects at one of the seven Rotary Centers for International Studies in peace and conflict resolution.

FUNDING

Transportation, tuition, fees, room and board, and other limited expenses for the length of the fellowship.

APPLICATION

Districts submit *Rotary World Peace Fellowship Application* (083-EN).

DEADLINES

Districts submit one application to TRF by 1 July for world-competitive selection. Check with district scholarships subcommittee chair for district deadline.

CRITERIA FOR SUCCESS

Candidates should have

- ▶ An appropriate undergraduate degree to gain entrance to the proposed Rotary Centers master's degree or certificate program
- ▶ Work or service experience in relevant fields
- ▶ A demonstrated commitment to peace and international understanding

See Web site for complete criteria.

DECISION

Sixty fellows selected annually on world-competitive basis. Trustee-approved applicants receive confirmation by 15 December.

E-mail questions to rotarycenters@rotaryintl.org or call 847-866-3332.

ROTARY PEACE AND CONFLICT STUDIES PROGRAM

PURPOSE	Equip professionals from various industries and fields with the conflict resolution tools they need to foster peace and peaceful conflict resolution in those fields through study in a short-term certificate course conducted at the Rotary Center for Peace and Conflict Studies at Chulalongkorn University, Bangkok, Thailand. Limited funding is available.
FUNDING	Transportation to and from Bangkok if participant is not a current resident of Bangkok. Other funding varies per fellow. Participant costs for this program are funded through a cooperative effort involving TRF and the fellow's sponsoring agency.
APPLICATION	Districts submit <i>Rotary Peace and Conflict Studies Program Application</i> (091-EN).
DEADLINES	Districts submit an unlimited number of applications to TRF by 15 January for world-competitive selection. Check with district scholarships subcommittee chair for district deadline.
CRITERIA FOR SUCCESS	Candidates should have <ul style="list-style-type: none">▶ Established careers in relevant fields▶ Minimum 5-10 years relevant work experience▶ A demonstrated commitment to peace and international understanding See Web site for complete criteria.
DECISION	Sixty fellows selected for two sessions annually on world-competitive basis. Trustee-approved applicants receive confirmation by 8 March.
CANNOT BE USED FOR	Rotarians; honorary Rotarians; employees of a club, district, or other Rotary entity, including Rotary International; spouses, lineal descendants (child or grandchild by blood or legal adoption), or ancestors (parent or grandparent by blood) of any living person in the foregoing categories; spouses of lineal descendants.

E-mail questions to weidmanj@rotaryintl.org or call 847-866-3374.

GROUP STUDY EXCHANGE (GSE)

PURPOSE	Enable an exchange of teams of outstanding young non-Rotarian business and professional people between districts in different countries. Group Study Exchange teams may have special focuses, such as a single vocation, humanitarian concerns, or neighboring country issues.
FUNDING	<p>World Fund covers the cost of least expensive round-trip transportation for four team members and one Rotarian team leader for four to six weeks. One World Fund Award is available each year to districts in good standing regardless of their contributions to The Rotary Foundation.</p> <p>Districts may also allocate a portion of the DDF to send a GSE team in any program year. The <i>SHARE</i> cost for one district to send a GSE team using DDF is \$11,000 (or \$6,000 for a Neighboring Country GSE).</p> <p>Districts may also donate DDF to a partner district to cover the cost of sending a GSE team.</p> <p>Additional funding for GSE teams:</p> <ul style="list-style-type: none">▶ Up to \$1,000 per team for language training (Districts may apply additional DDF for this purpose.)▶ Up to \$500 to defray the cost of a visiting GSE team's attendance at the host district conference <p>Districts may also allocate DDF for the following enhancements:</p> <ul style="list-style-type: none">▶ \$2,000 each for up to two additional non-Rotarian team members (\$1,000 each for a Neighboring Country GSE)▶ \$500 for additional team orientation costs <p>For districts in low-income countries only:</p> <ul style="list-style-type: none">▶ Up to \$600 to defray the cost of transport within the district for the visiting GSE team▶ Multicountry low-income districts are eligible for an additional \$2,500 subsidy for transport of a visiting GSE team within the district.
APPLICATIONS	<p>Districts submit the following applications:</p> <ul style="list-style-type: none">▶ <i>Group Study Exchange District Application</i> (167-EN)▶ <i>Group Study Exchange Team Leader Application</i> (260-EN)

	<ul style="list-style-type: none"> ▶ <i>Group Study Exchange Team Member Application</i> (161-EN) for each team member
DEADLINES	District applications due at TRF 1 October. GSE team leader and GSE team member applications due two months before departure date or TRF may cancel or postpone the GSE. Check with district GSE subcommittee chair for district deadline.
CRITERIA FOR SUCCESS	<p>Non-Rotarian team members</p> <ul style="list-style-type: none"> ▶ Must be between the ages of 25 and 40 ▶ Must be currently employed in any recognized business or profession on a full-time basis and have two years experience in their chosen profession ▶ Must be citizens of the sponsor district/country ▶ Must live or work in the sponsor district ▶ <i>Must not</i> be spouses or lineal descendants of Rotarians <p>Rotarian team leader cannot be the district governor, immediate past governor, or governor-elect at the time the team travels. Past district governors may serve as team leaders only if there has been an open selection process within the district. Spouses cannot accompany team leaders or team members under any circumstances. See RI Web site for complete criteria.</p>
DECISION	Pairing confirmation to districts by 31 January or before the International Assembly.

E-mail questions to gseinformation@rotaryintl.org or call 847-866-3330.

EDUCATIONAL PROGRAMS RESOURCE MATERIALS

Program Guide for Rotarians: Ambassadorial Scholarships and Rotary Grants for University Teachers (012-EN). Publication designed to help clubs and districts successfully sponsor and host Ambassadorial Scholars and University Teachers.

Ambassadorial Scholarships Program — Investing in World Peace (432-EN). Ten-minute video commemorating the 50th anniversary of The Rotary Foundation's first educational program. Video can be used to promote the Ambassadorial Scholarships program at Rotary and Rotaract club meetings and on informational visits to secondary and postsecondary institutions.

Rotary Centers for International Studies Program Guide for Rotarians (085-EN). Information that clubs and districts need to successfully select and sponsor Rotary World Peace Fellows.

Rotary Centers for International Studies in peace and conflict resolution (089-EN). Eight-minute video explains the Rotary Centers for International Studies and the Rotary World Peace Fellowships program as well as their history, vision, and objectives.

Rotary Peace and Conflict Studies Program Guide for Rotarians. Available toward the end of 2005.

Rotary Peace and Conflict Studies Program Brochure. Available toward the end of 2005.

Group Study Exchange Brochure (160-EN). Four-color leaflet suitable for display by clubs or districts. Describes the GSE program and application procedures for potential team members and Rotarians.

Group Study Exchange Program Guide for Rotarians (165-EN). Publication designed to help districts successfully sponsor and host GSE teams.

Rotary Foundation Alumni

Rotary Foundation alumni are the more than 85,000 people who have received program awards from the Foundation since 1947. These alumni include Ambassadorial Scholars, Rotary World Peace Fellows, Group Study Exchange team leaders and members, Rotary Volunteers, and recipients of Rotary Grants for University Teachers and Carl P. Miller Discovery Grants.

Talented, committed individuals, Foundation alumni know Rotary well and share its vision of furthering world understanding and peace. They are available to speak at Rotary functions or participate in Rotary programs. Alumni are powerful advocates for the Foundation because they provide the “human face” of Rotary programs and a sense of commitment to the world community. They serve as volunteers for community and international service projects and are potential Rotary club members and donors to The Rotary Foundation.

Contact your district alumni subcommittee chair to identify Foundation alumni available for speaking engagements or to invite them to participate in club activities.

E-mail questions to alumni@rotaryintl.org.

Rotary Foundation Funding

ANNUAL PROGRAMS FUND CONTRIBUTIONS

PURPOSE	Provide the necessary funding for operation of Rotary Foundation programs. Visit www.rotary.org for additional information, including ways to give.
HOW FUND WORKS	Contributions made by individuals, clubs, and districts are invested for three years. After three years <ul style="list-style-type: none">▶ 50 percent of the original contribution is returned to the district through the DDF.▶ 50 percent of the original contribution is provided to the World Fund to support humanitarian programs and provide one Group Study Exchange per district every year.▶ Investment earnings support administrative costs and may be used to benefit the Foundation's humanitarian and educational programs.
RECOGNITION	Gifts to the Annual Programs Fund count toward Paul Harris Fellow Recognition, Multiple Paul Harris Fellow Recognition, Rotary Foundation Sustaining Member Recognition, and Major Donor Recognition.

PERMANENT FUND GIFTS

PURPOSE	Ensure the long-term viability of TRF and its programs. Earnings from the Permanent Fund, an endowed fund, enable TRF to expand existing programs and underwrite new humanitarian, educational, and cultural programs. Visit www.rotary.org for additional information, including ways to give.
HOW FUND WORKS	Contributions made by individuals are invested in perpetuity. A percentage of the total value of the fund is spent annually to benefit TRF programs.
TYPES	<ul style="list-style-type: none">▶ Testamentary gifts through a will or estate plan▶ Life income gifts (e.g., charitable remainder trusts, charitable gift annuities, pooled income fund)▶ Outright gifts of property, cash, or investments

RECOGNITION

Those who notify TRF they have made a provision in their will or estate plan or who make an outright gift of at least \$1,000 are recognized as Benefactors. Those who inform the Foundation they have made a major gift commitment (\$10,000 or more) in their final estate plan will receive Rotary Foundation Bequest Society Recognition. Those whose cumulative outright contributions are \$10,000 or more are recognized as Major Donors.

WHERE DO I SEND MY CONTRIBUTION?

United States

The Rotary Foundation
P.O. Box 75133
Chicago, IL 60675-5133 USA

For wire transfers:

The Rotary Foundation
Account no. 99074
The Northern Trust Company
50 South LaSalle Street
Chicago, IL 60675 USA
ABA no. 071000152

Canada

The Rotary Foundation
P.O. Box 9988
Postal Station A
Toronto, ON
M5W 2J2 Canada

For wire transfers:

The Rotary Foundation (Canada)
Toronto Dominion Bank
55 King St. West
Toronto, ON
M5K 1A2 Canada
Transit no. 2501
SWIFT no. TDOMCATTOR
Account no. 301282

**Districts 3300-3490, 4060-4250,
4370-4380, 4400, 7000, 7020, 7030**
See address for the United States

Europe and Africa

Rotary International
Witikonstrasse 15
CH-8032 Zurich
Switzerland

Great Britain & Ireland

Rotary International
Kinwarton Road
Alcester, Warwickshire
England B49 6PB

India

Rotary International
Thapar House
2nd Floor, Central Wing
124 Janpath
New Delhi 110 001, India

Bangladesh

Emdad Ul Haq
143/1 New Bailey Road
1st Floor
Dhaka 1000
Bangladesh

Pakistan

Akhtar K. Alavi
Adamjee Insurance Co., Ltd.
5th Floor, Mackinnons' Building I.I.
Chundrigar Road
P.O. Box 5380
Karachi 74000, Pakistan

South Pacific and Philippines Area

Rotary International
McNamara Centre
Level 2
100 George Street
Parramatta, NSW
Australia 2150

*In countries with currency restrictions,
please contact your district
Rotary Foundation chair for the
address to send contributions.*

CONTRIBUTION RECOGNITION

PURPOSE	Acknowledges the financial support generously provided by individuals. Visit www.rotary.org for additional information.
TYPES	Paul Harris Fellow (\$1,000) Multiple Paul Harris Fellow (\$2,000-\$9,999) Benefactor (\$1,000 contribution to the Permanent Fund or provision for the Permanent Fund in estate plan) Bequest Society (at least \$10,000 commitment in estate plan) Major Donor (at least \$10,000 in outright giving) Arch C. Klumph Society (at least \$250,000 in outright giving)

E-mail questions to funddevelopment@rotaryintl.org or call 847-866-3223.

FUND DEVELOPMENT RESOURCE MATERIALS.....

Every Rotarian, Every Year Brochure (957-EN). For presentation to every club member. Informational brochure about the need for Rotarians to participate in and contribute to Rotary Foundation programs.

Every Rotarian, Every Year Club Success Kit (958-EN). Informational packet to help club and district leaders work toward achieving their Annual Programs Fund goals.

A Guide to Annual Giving (142-EN). A comprehensive overview of the Annual Programs Fund for club and district leaders that provides information on how contributions are used, why people give, goal setting, and strategies for achieving Annual Programs Fund goals.

Two Needs, Two Ways of Giving (173-EN). Brochure that explains the Foundation's Annual Programs Fund and Permanent Fund, why gifts are needed to both funds, and how each is essential to the health of Rotary's international service.

Donor Recognition Booklet (189-MU). This multilanguage, four-color illustrated booklet explains all forms of donor recognition available from The Rotary Foundation, including Paul Harris Fellows, Benefactors, and Major Donors.

Annual Programs Fund (122-EN). A five-minute video providing a visual montage of projects funded by TRF that gives a firsthand look at what the Foundation is able to accomplish, thanks to the generosity of Rotarians.

Paul Harris Fellows: Doing Good in the World (120-EN). An 11-minute video that provides an inspirational overview of Rotary Foundation programs and testimonials by Rotarians, designed to help increase the number of Paul Harris Fellows in Rotary clubs.

You Make the Difference (067-EN). A 10-minute video providing an inspirational overview of The Rotary Foundation.

You — The Rotary Foundation (170-MU). A four-minute inspirational video with images and music only that shows people around the globe helped by the Foundation.

Securing the Future — Your Bequest to The Rotary Foundation (183-EN). Information on how to support the Permanent Fund. Provides suggested wording for will bequests and codicils. Benefactor Gift Commitment Card attached.

SHARE SYSTEM

The *SHARE* system is the mechanism through which Rotary Foundation program awards are distributed worldwide. In the *SHARE* system, Annual Programs Fund contributions to the Foundation are transformed into Ambassadorial Scholarships, Matching Grants, Group Study Exchanges, and more.

At the end of every contribution year, each Rotary district's contributions to the Annual Programs Fund are divided into two funds: 50 percent to the World Fund and 50 percent to the DDF.

The 50 percent to the World Fund pays for worldwide programs available to all Rotary districts and clubs, regardless of specific contributions. The remaining 50 percent is used by the district to fund the Foundation programs it chooses to participate in, such as Ambassadorial Scholarships, credit toward the sponsor portion of a Matching Grant, or an additional Group Study Exchange, and is called "DDF." Clubs can access these funds through the district Rotary Foundation committee.

THE SHARE 3-YEAR CYCLE

An additional facet of the *SHARE* system is its unique funding cycle wherein Annual Programs Fund contributions are invested for three years and used for programs three years after they are received. The three-year cycle gives districts time for program planning and participant selection and allows the Foundation to pay for administration and fund development costs from the earnings from those investments.

E-mail questions to share@rotaryintl.org or call 847-866-3362.

GENERAL FOUNDATION RESOURCE MATERIALS.....

Rotary Foundation Facts (159-EN). A brief statistical overview of the organization, scope, and programs of the Foundation.

District Rotary Foundation Committee Manual (300-EN). A resource manual designed for the district Rotary Foundation committee.

The Rotary Foundation Annual Report (187B-EN). Audited financial statements for the Foundation for the most recently completed fiscal year, showing all revenues and expenditures, as well as program information and profiles (available December each year).

The Rotary Foundation: The International Vision of Rotary (065-EN). A 15-minute documentary with footage from around the world that provides an inspirational overview of the Foundation's humanitarian and educational programs.

The Rotary Foundation: Be a Part of It (131-EN). An eight-minute video that features brief anecdotes about Group Study Exchange, Matching Grants, PolioPlus, and Rotary Foundation Scholarship programs.

DISTRICT ROTARY FOUNDATION RESOURCES

Please fill in the names of the committee/subcommittee chairs in your district.

Rotary Foundation
Committee Chair _____

Alumni
Subcommittee Chair _____

Annual Giving
Subcommittee Chair _____

Grants
Subcommittee Chair _____

Group Study Exchange
Subcommittee Chair _____

Permanent Fund
Subcommittee Chair _____

PolioPlus
Subcommittee Chair _____

Rotary World Peace
Fellowships Chair _____

Scholarships
Subcommittee Chair _____



The Rotary Foundation of Rotary International

One Rotary Center
1560 Sherman Avenue
Evanston, IL 60201-3698 USA
847-866-3000
www.rotary.org